



PART 1: OVERVIEW OF SAN LORENZO AND SALVADORA



**SAN LORENZO
GOLD CORP.**

TSXV: SLG
OTCQB: SNLGF



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Metals Investor Forum
February 27, 2026



FORWARD LOOKING STATEMENTS

This presentation contains "forward-looking information" and "forward-looking statements" within the meaning of applicable Canadian securities laws. All statements in this presentation, other than statements of historical fact, are forward-looking in nature and involve various risks and uncertainties, many of which are beyond the control of San Lorenzo Gold Corp.

Such forward-looking information may include, but is not limited to, expectations regarding exploration plans, timing of results, interpretations of geophysical surveys, geological data, and the future development potential of mineral targets within the Salvadora Project.

These statements are based on current expectations, assumptions, and judgments that are believed to be reasonable at the time of writing, but which may prove to be incorrect. Actual results may differ materially from those anticipated in such forward-looking information due to risks and uncertainties including, but not limited to, geological conditions, operational risks, permitting timelines, market fluctuations, and other exploration and development risks.

San Lorenzo Gold Corp. undertakes no obligation to update any forward-looking statements, except as required under applicable securities legislation. Readers are cautioned not to place undue reliance on these forward-looking statements.

All technical information presented has been reviewed and approved by Terence Walker, P. Geo., Vice President Exploration of San Lorenzo Gold Corp. and a Qualified Person under National Instrument 43-101.



Company Overview

Common Shares:	102,709,537
Options:	4,344,445
Warrants @ \$0.80	4,985,749
Warrants @ \$3.50	4,307,111

Cash: approx. \$23 MM

Market Cap: (Mar 2026) approx. \$300 MM

Flagship Property **SALVADORA**

Terence Walker, P Geo



VP Ex & Director

Geologist with 40+ years of global exploration experience. Based in La Serena, Chile for 27 years providing significant in-country expertise. BSc (London School of Mines), MSc (Geology) from McGill.

Senior Management



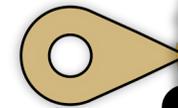
Al Kroontje, P Eng



CEO & Director

Engineer with 40+ years of experience leading oil & gas and mineral exploration and development projects with a focus on Canada and Chile, BSc (Chemical Engineering), University of Waterloo.

Salvadora Property



Copiapó

Santiago

SALVADORA PROPERTY

17 Km

Codelco El Salvador Mine
15 Km

Potrerillos Smelter 25 km

3) Tres Amigos

1) Cerro Blanco

2) Arco de Oro

4) Caballo Muerto

5) Caballo South

12 Km

FEATURES

Paved roads
High voltage power
1750 – 2250 m
(low) elevation
Year-round access
Mining workforce,
water pipeline &
smelter nearby

OWNERSHIP

100% Owned Claims
No NSR's or ORR's

TARGETS

5 Targets – 4
Drilled
Each target has the
potential to host a
multi-million oz
gold or gold
equivalent resource
9062 Ha (90 sq km)



Potrerillos Smelter



Codelco El Salvador Mine
Over 65,000,000,000
lb Cu
6,000,000
oz Au

Target 1: Cerro Blanco

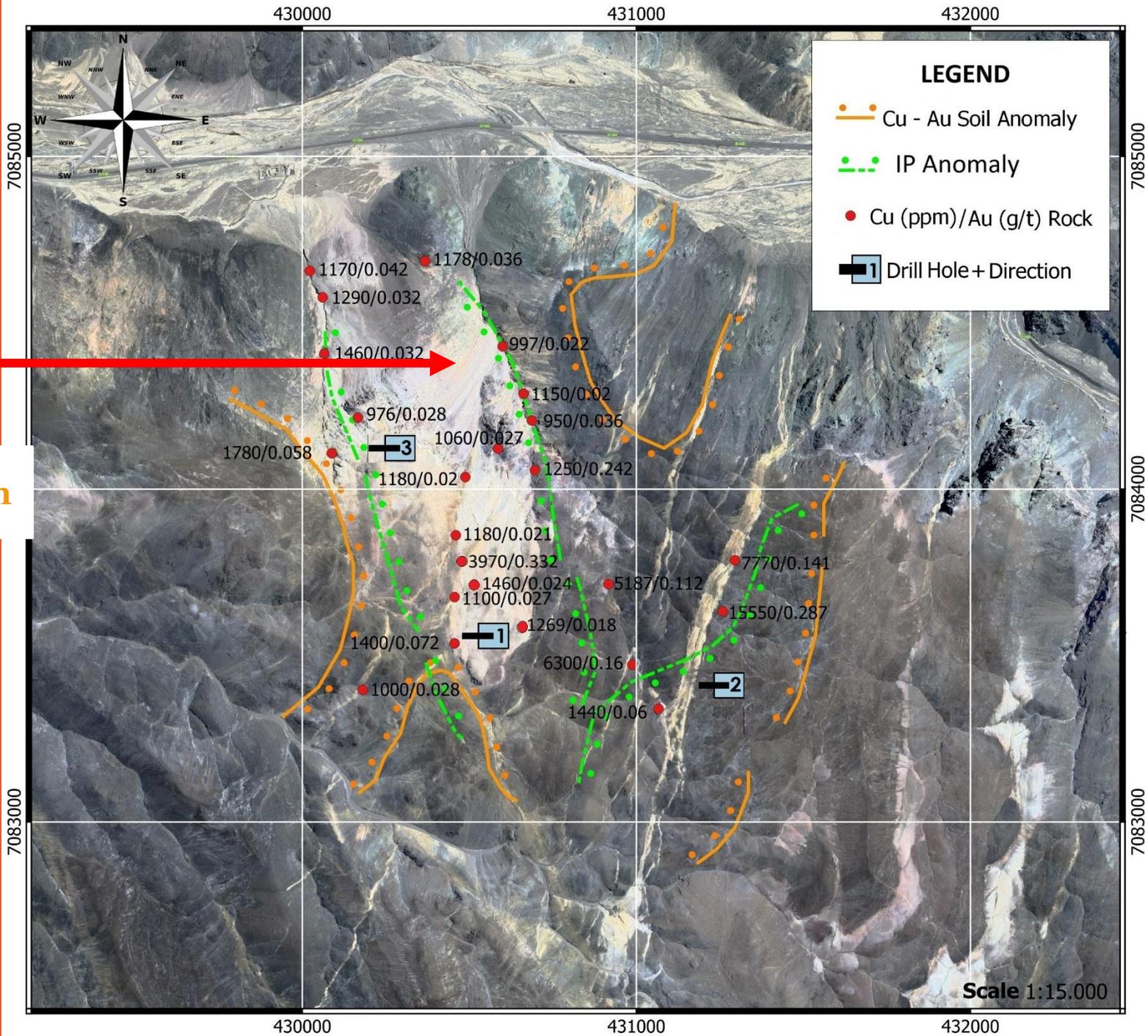
PORPHYRY TARGET

CERRO BLANCO LITHO-CAP



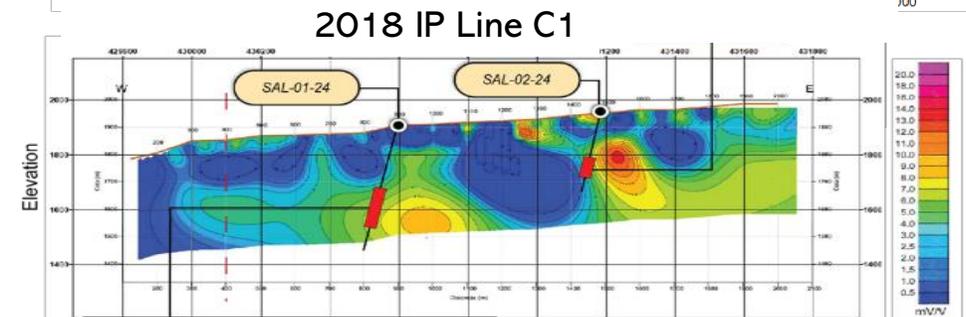
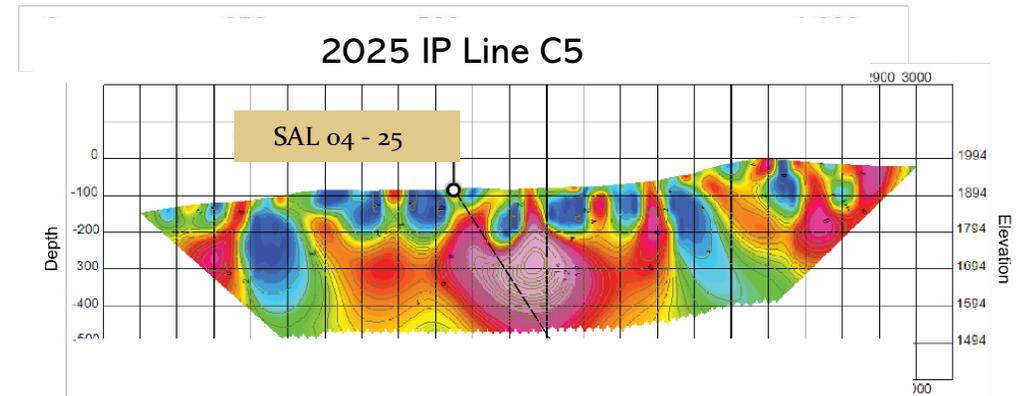
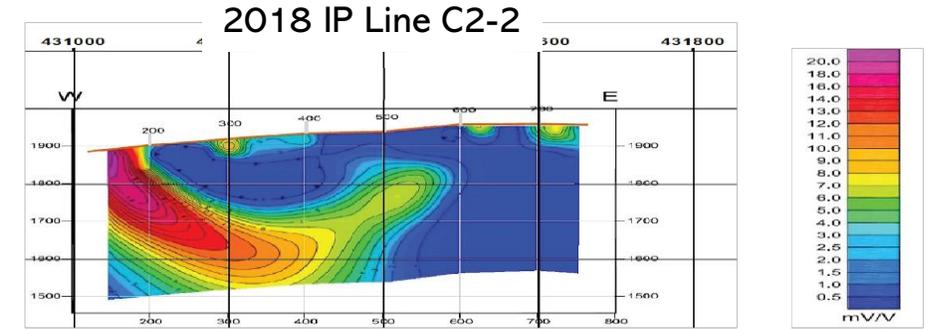
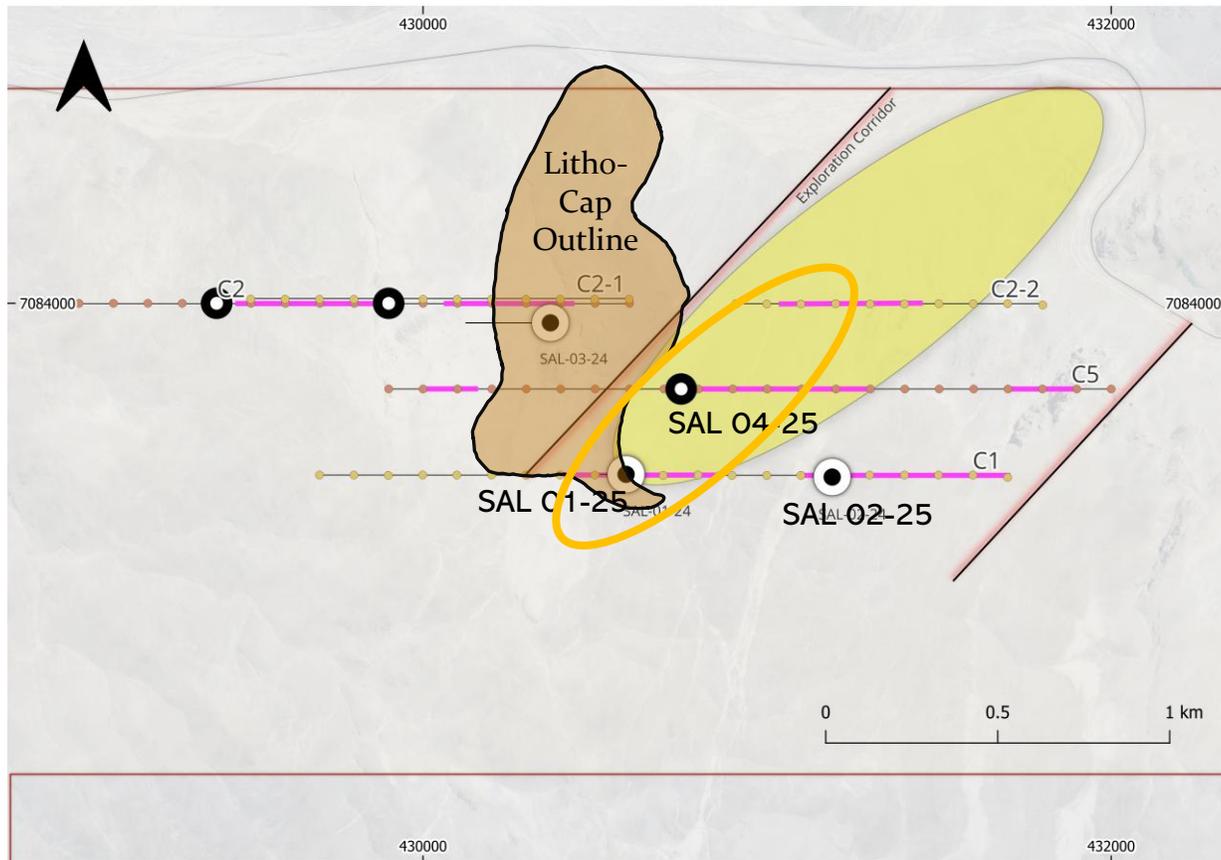
1.2 Km of Alteration Visible From Valley Floor

2 km



Cerro Blanco

East Side of Litho-Cap Feature
2018 and 2025 IP Lines
 2018 C2-2 (top)
 2025 C5 (middle)
 2018 C1 (bottom)

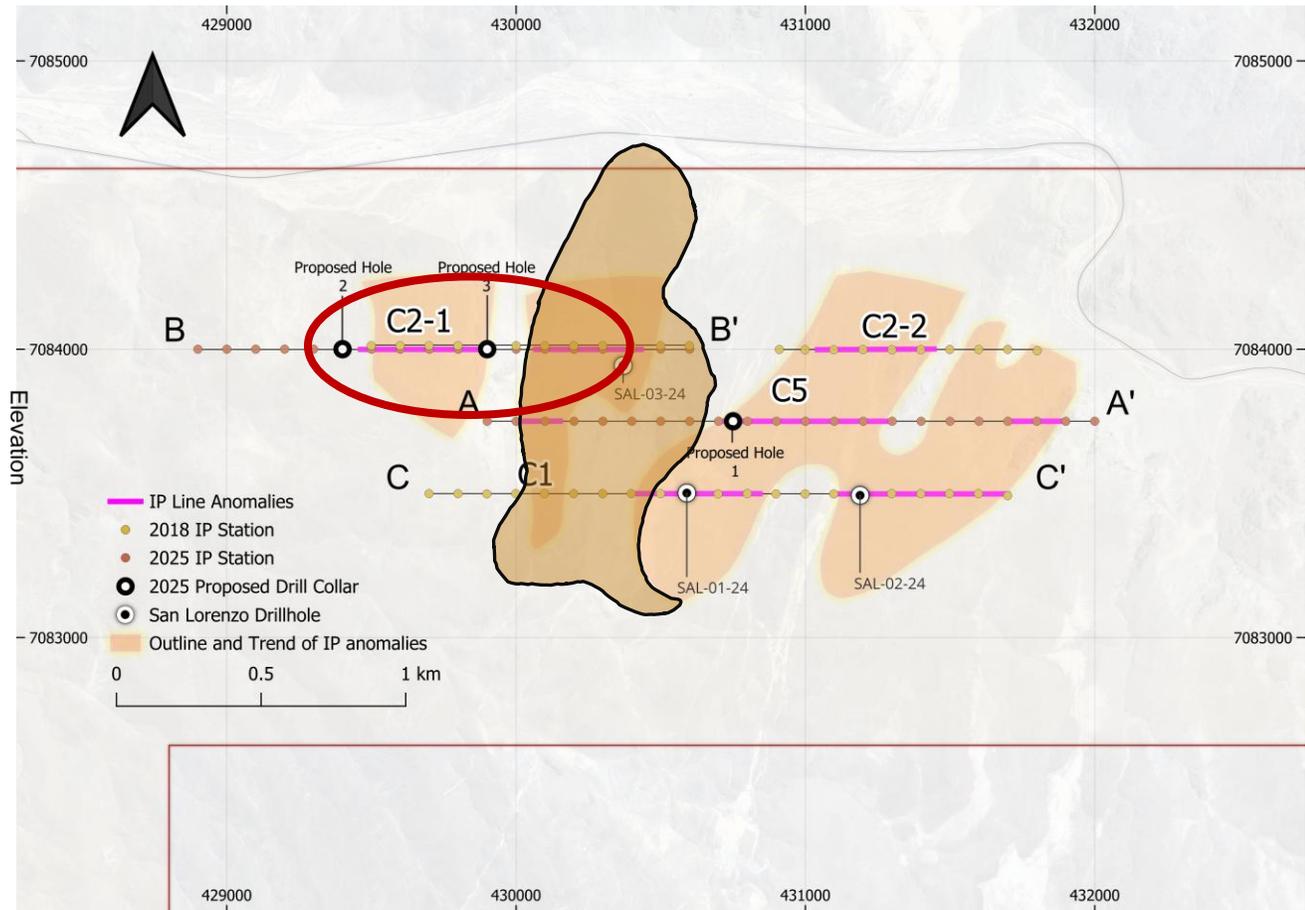
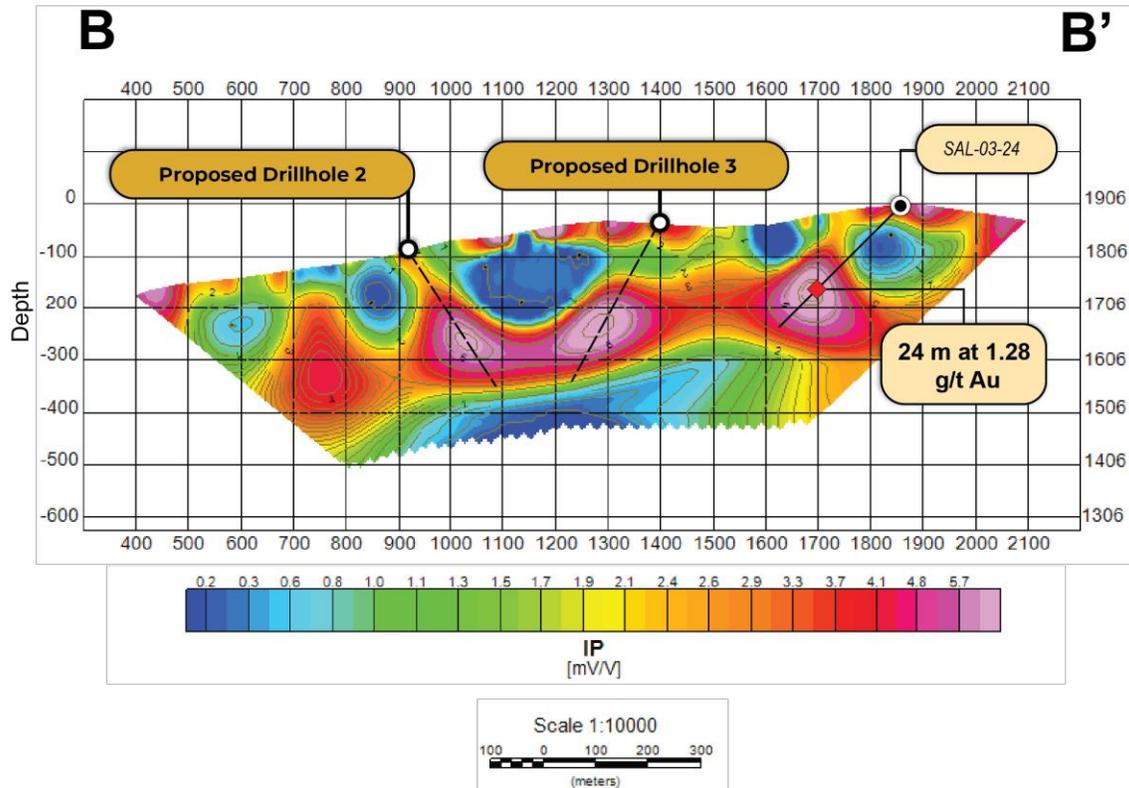


153.5 m @ 1.04 g/t Au

85.7 m at 1.02 g/t Au

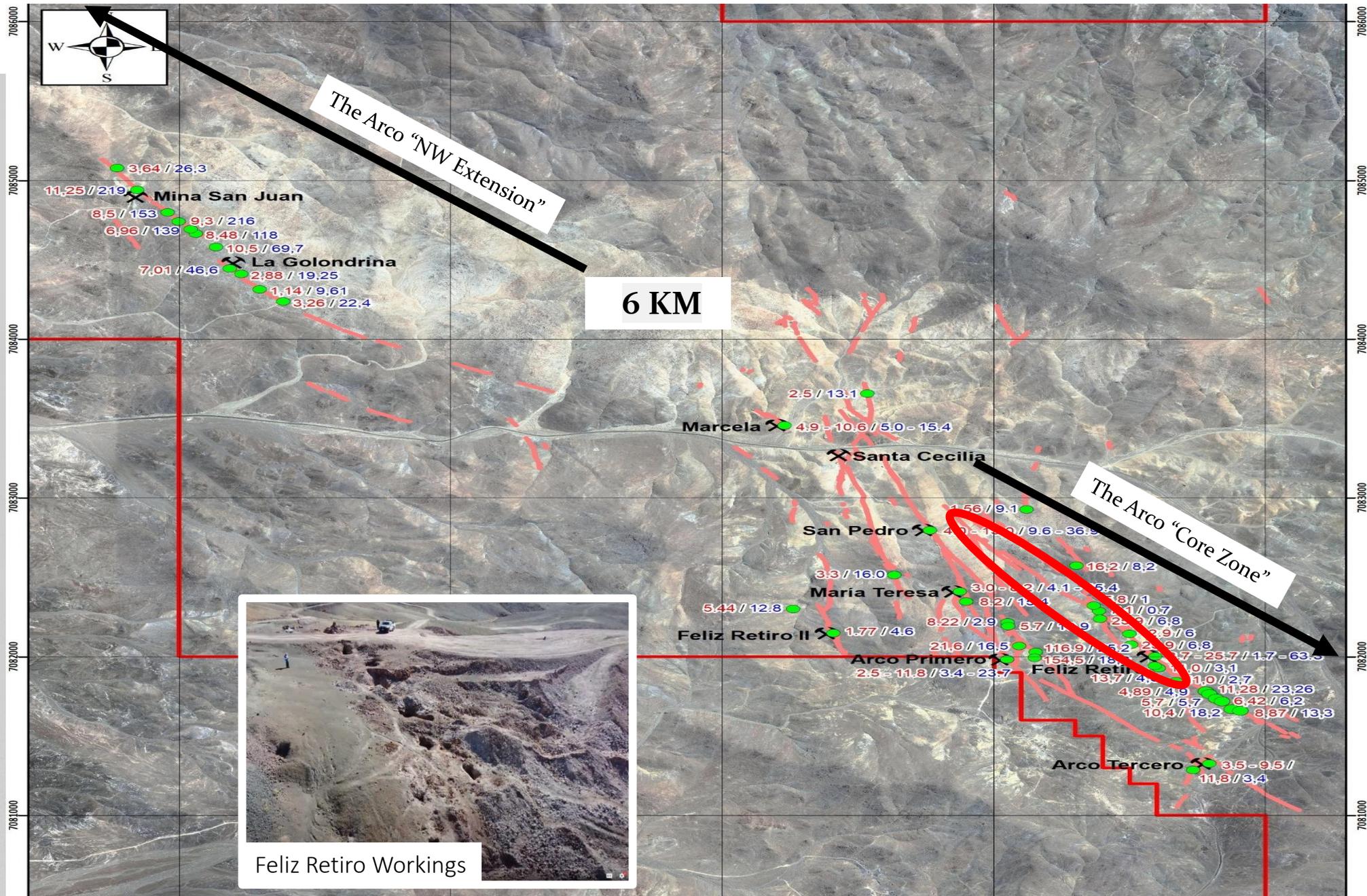
Cerro Blanco

West Side of Litho-Cap Feature 2025 C2-1 IP Line Extension



Target 2: Arco de Oro

MULTIPLE PARALLEL
& "SWARMING"
EPITHERMAL VEN
SYSTEM



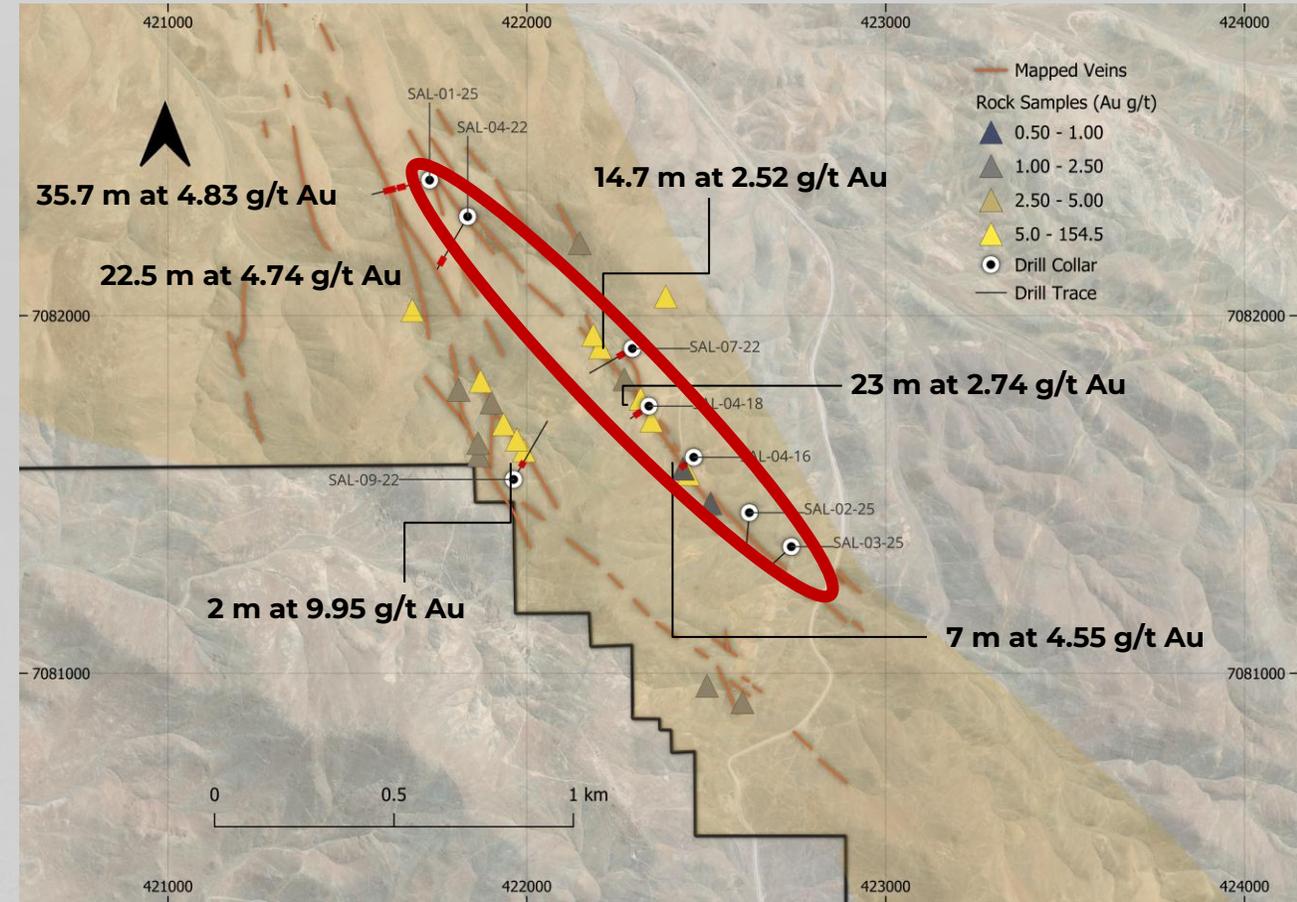
Arco de Oro

Arco Latest "Core Zone Assays"

Hole #	From (m)	To (m)	Width (m)	Au (g/t)	Ag (g/t)	Cu (%)
Sal-01-25	15.7	22.2	6.6	5.61	0.6	0.06
Including	15.7	18.0	2.3	11.14	0.8	0.13
AND	110.0	119.7	9.7	4.4	2.3	0.16
Including	117.0	118.4	1.4	12.2	3.2	0.11
AND	151.1	174.4	23.3	4.8	4.2	0.16
Including	152.8	156.8	4.0	17.95	8.3	0.32

Overall: 35.7 m grading 4.83 g/t gold

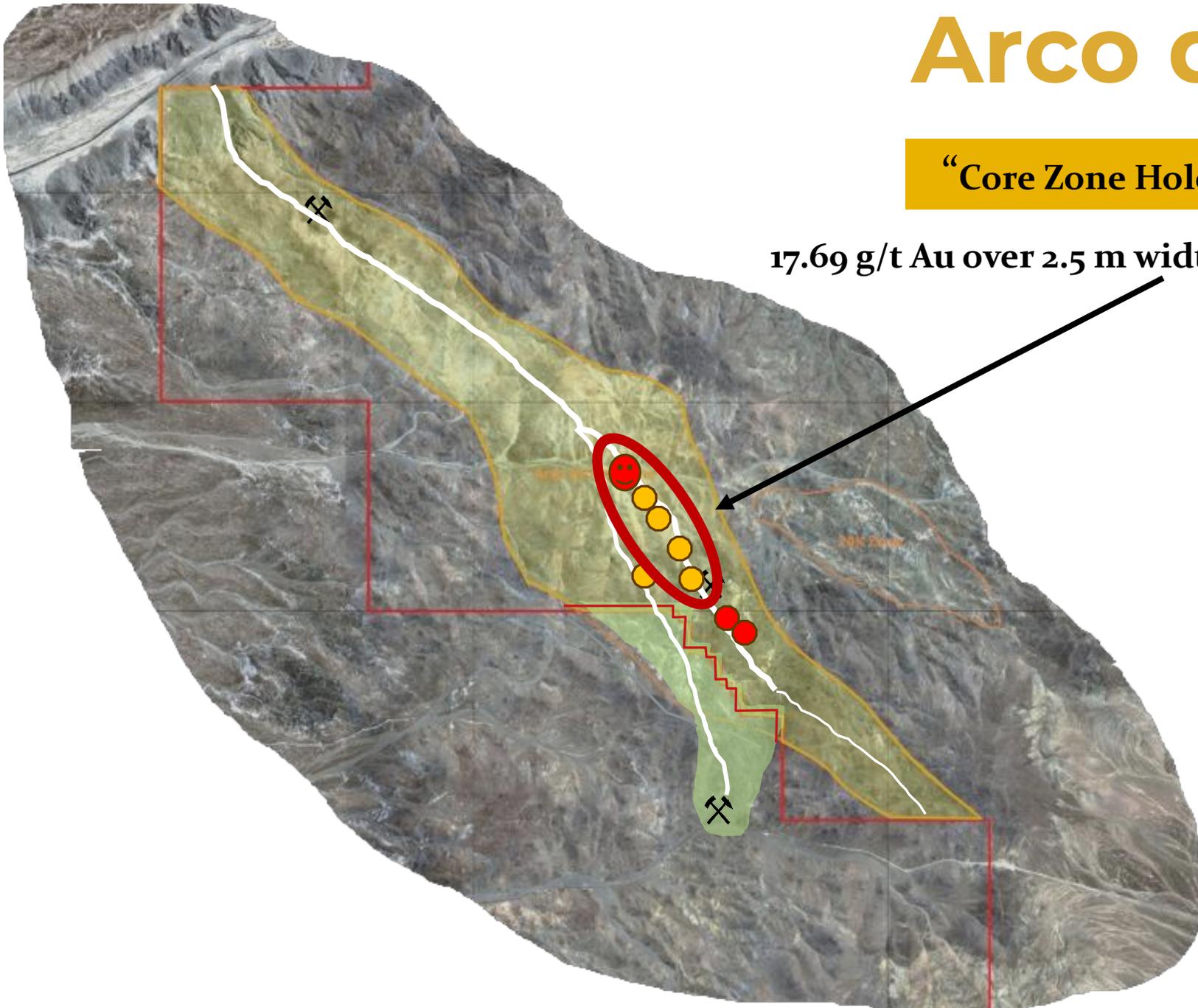
Hole #	From (m)	To (m)	Width (m)	Au (g/t)	Ag (g/t)	Cu (%)
SAL-04-22	329	351.5	22.5	4.74	3.6	0.18
Including	333	339.5	6.5	16.27	9.9	0.39
Including	335.5	337	1.5	58.18	15.7	0.38



Arco de Oro

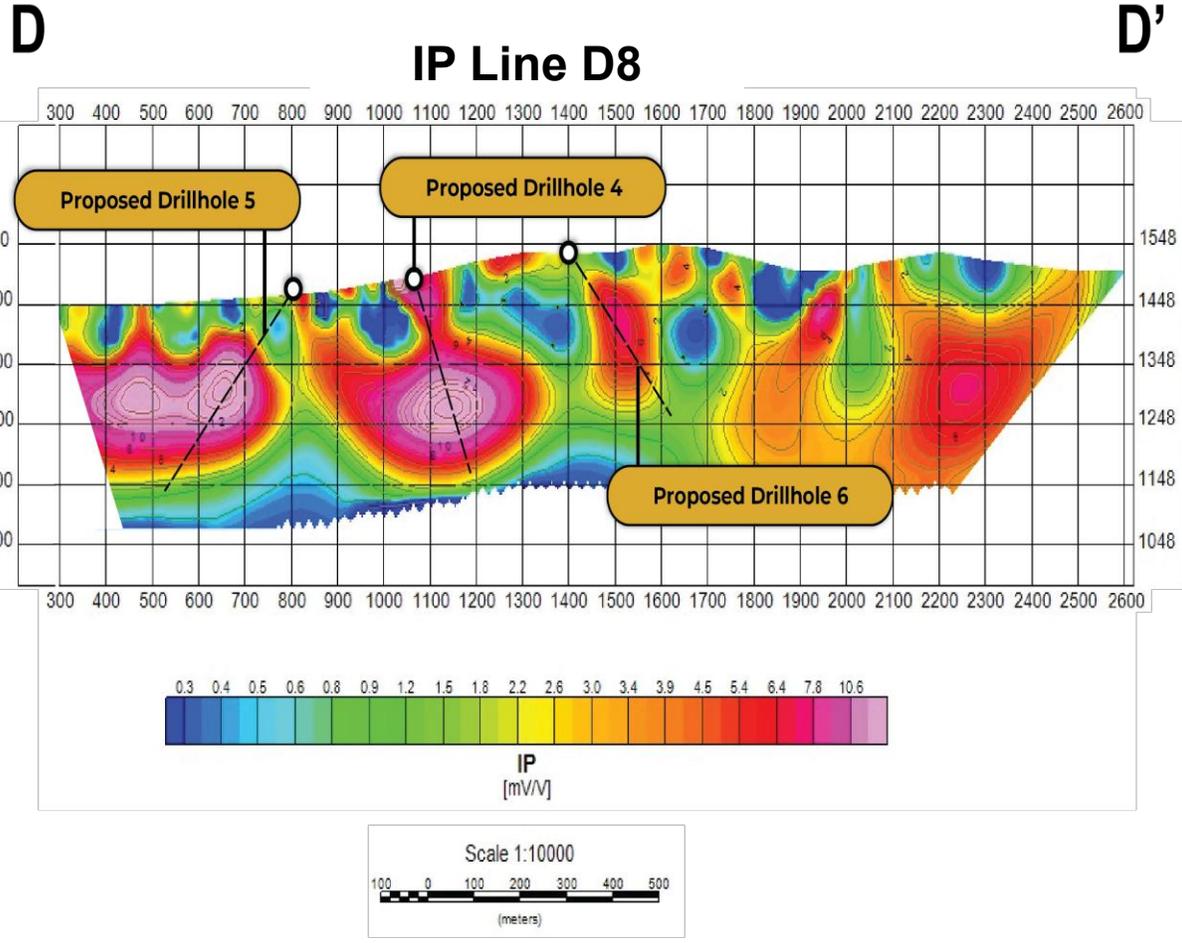
“Core Zone Holes Drilled So Far”

17.69 g/t Au over 2.5 m width over 1 km of strike length

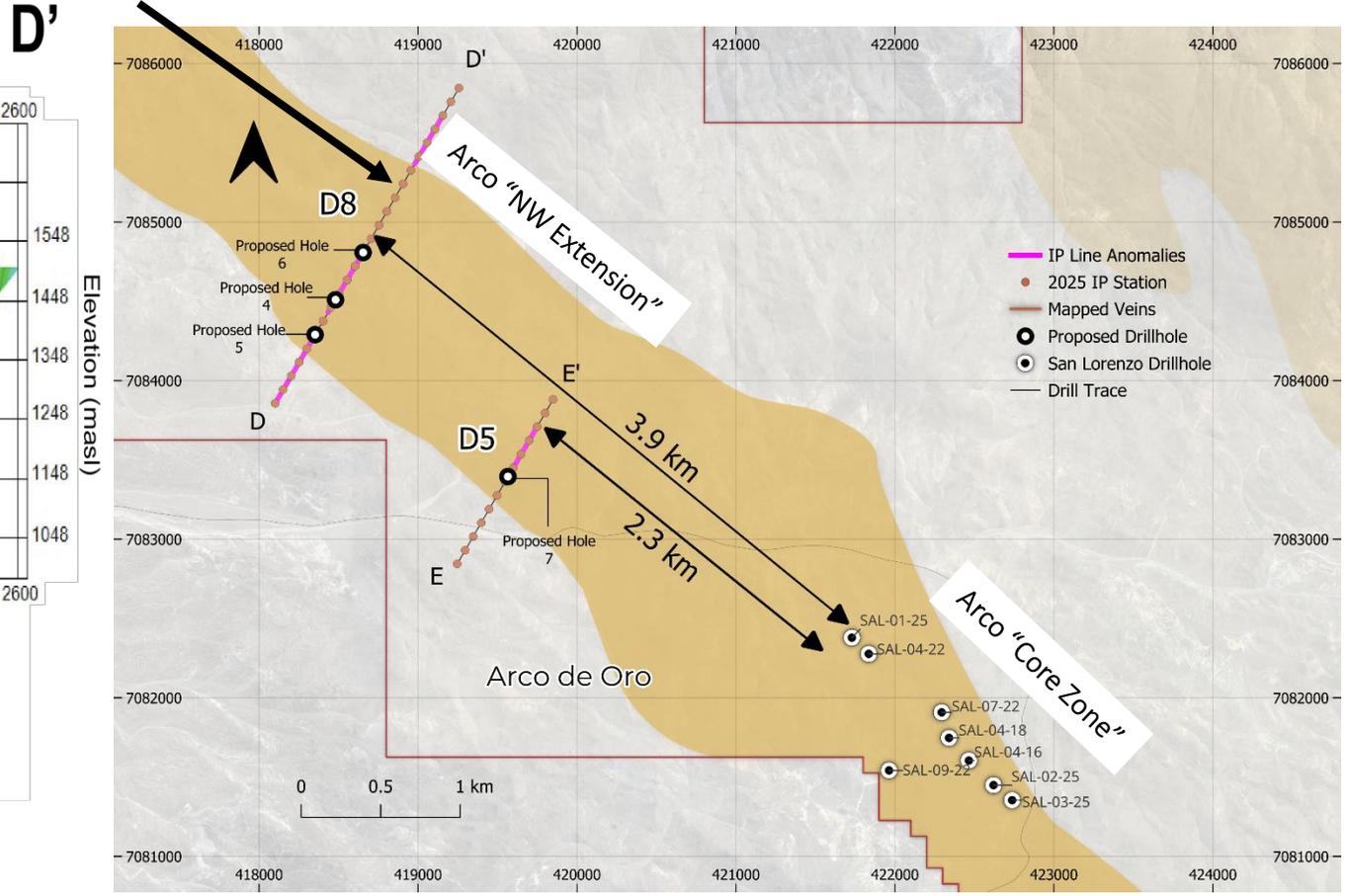


Arco de Oro

"NW Extension"



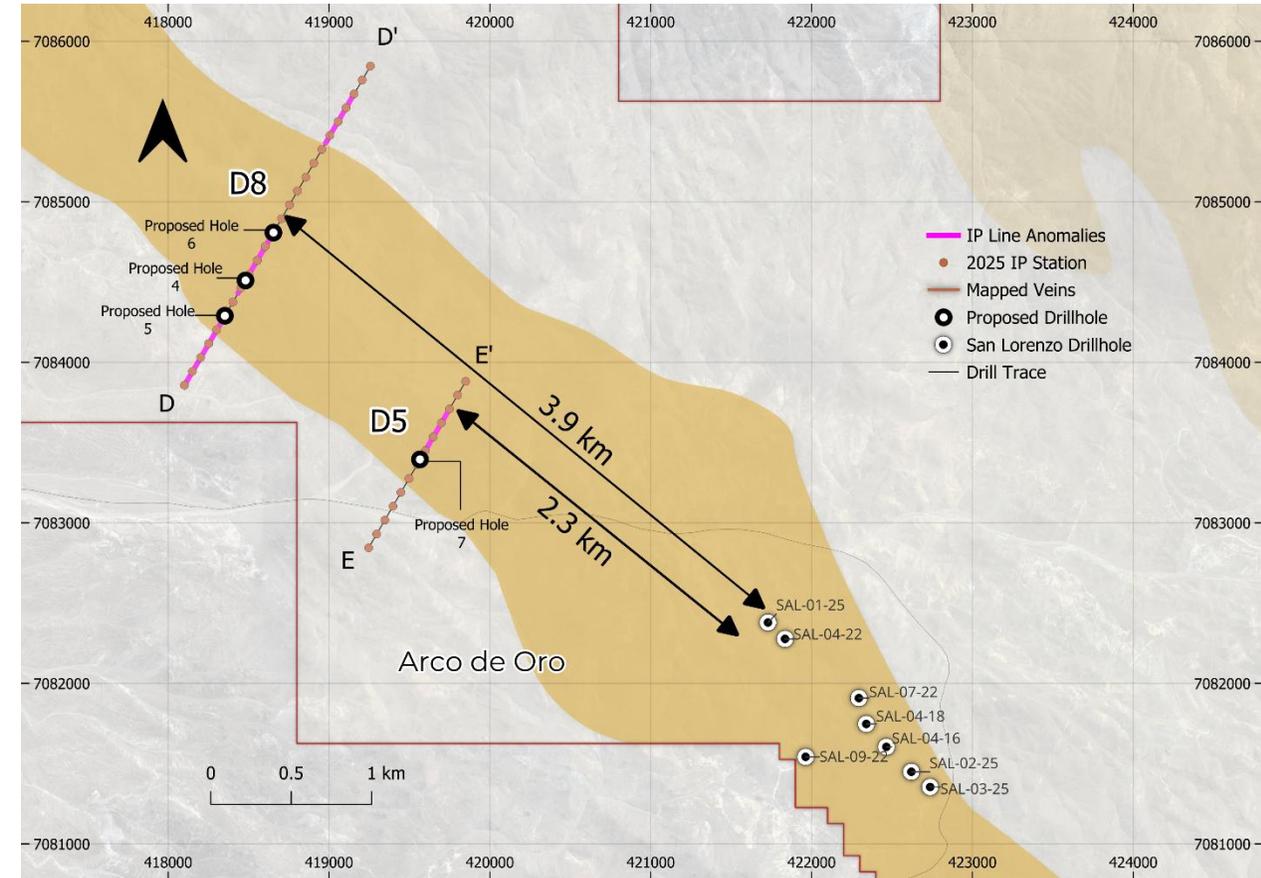
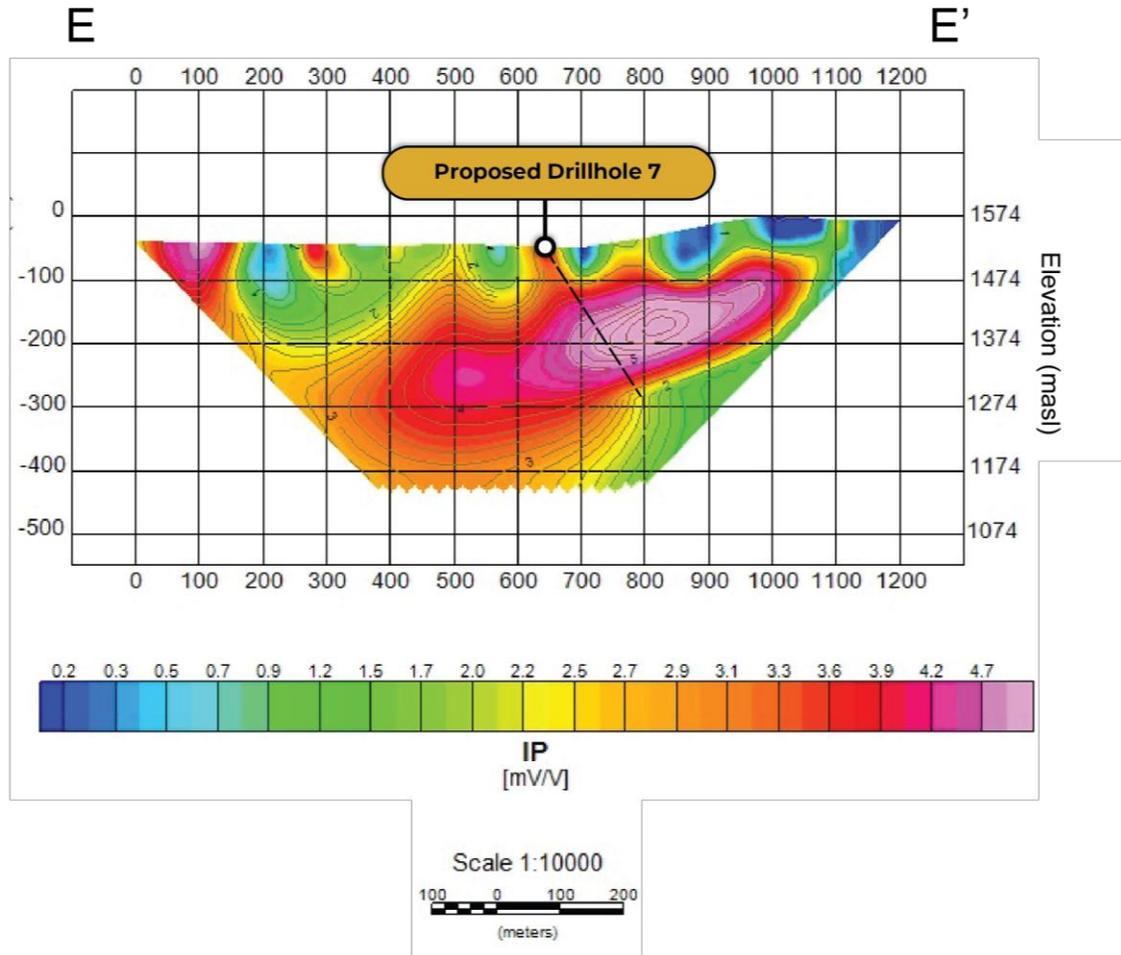
2.6 km from NW property boundary



Arco de Oro

"NW Extension"

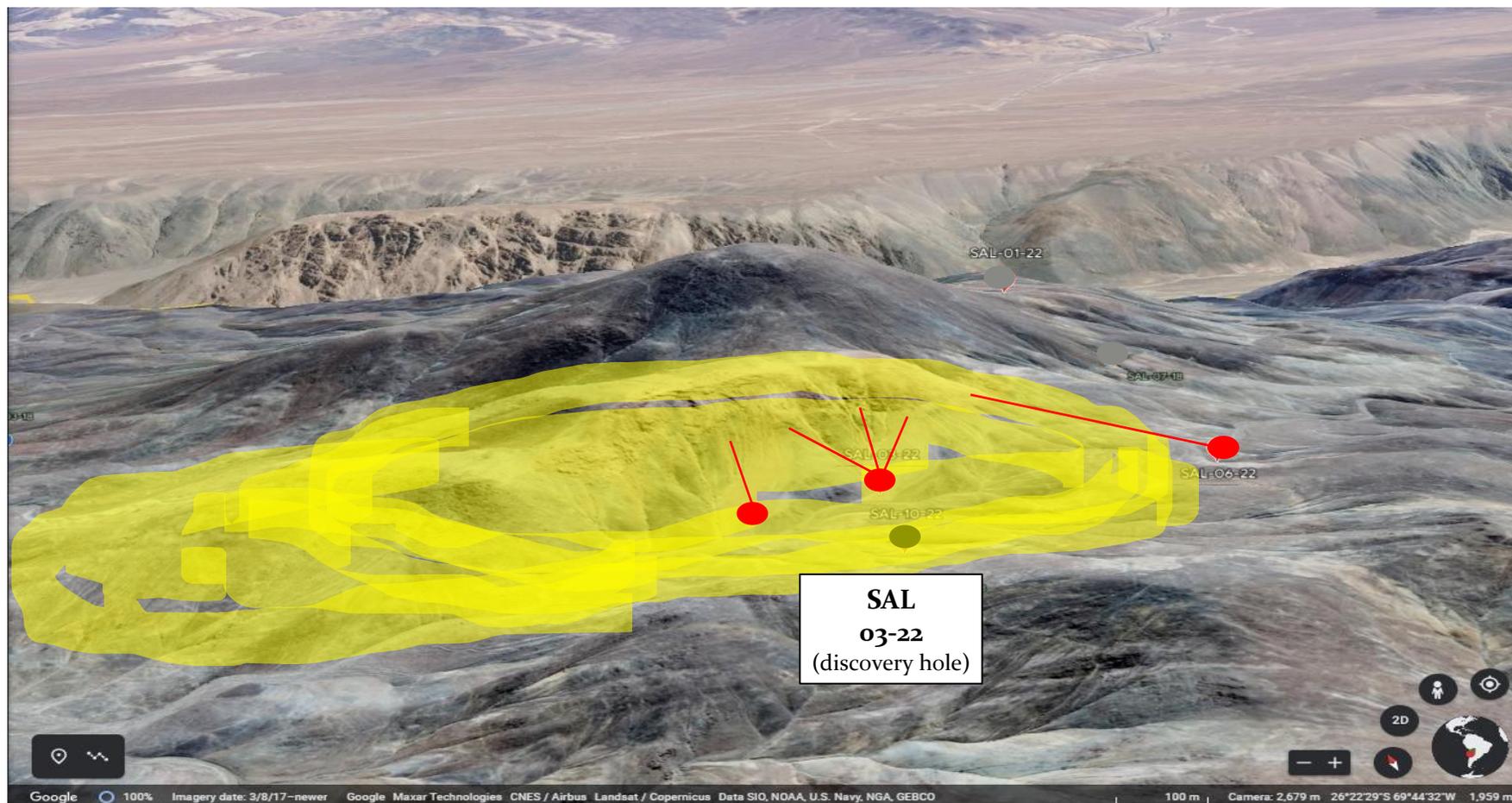
IP Line D5



Target 3: Caballo Muerto

PORPHYRY TARGET

Hole #	Intercept	From (m)	To (m)	Width (m)	Au g/t	Cu %	Ag g/t
SAL 03-22	including	233.0	515.3	282.3	0.66	0.1	0.6
		308.0	420.0	112.0	1.44	0.14	0.8
		356.0	392.0	36.0	3.7	0.27	1.1



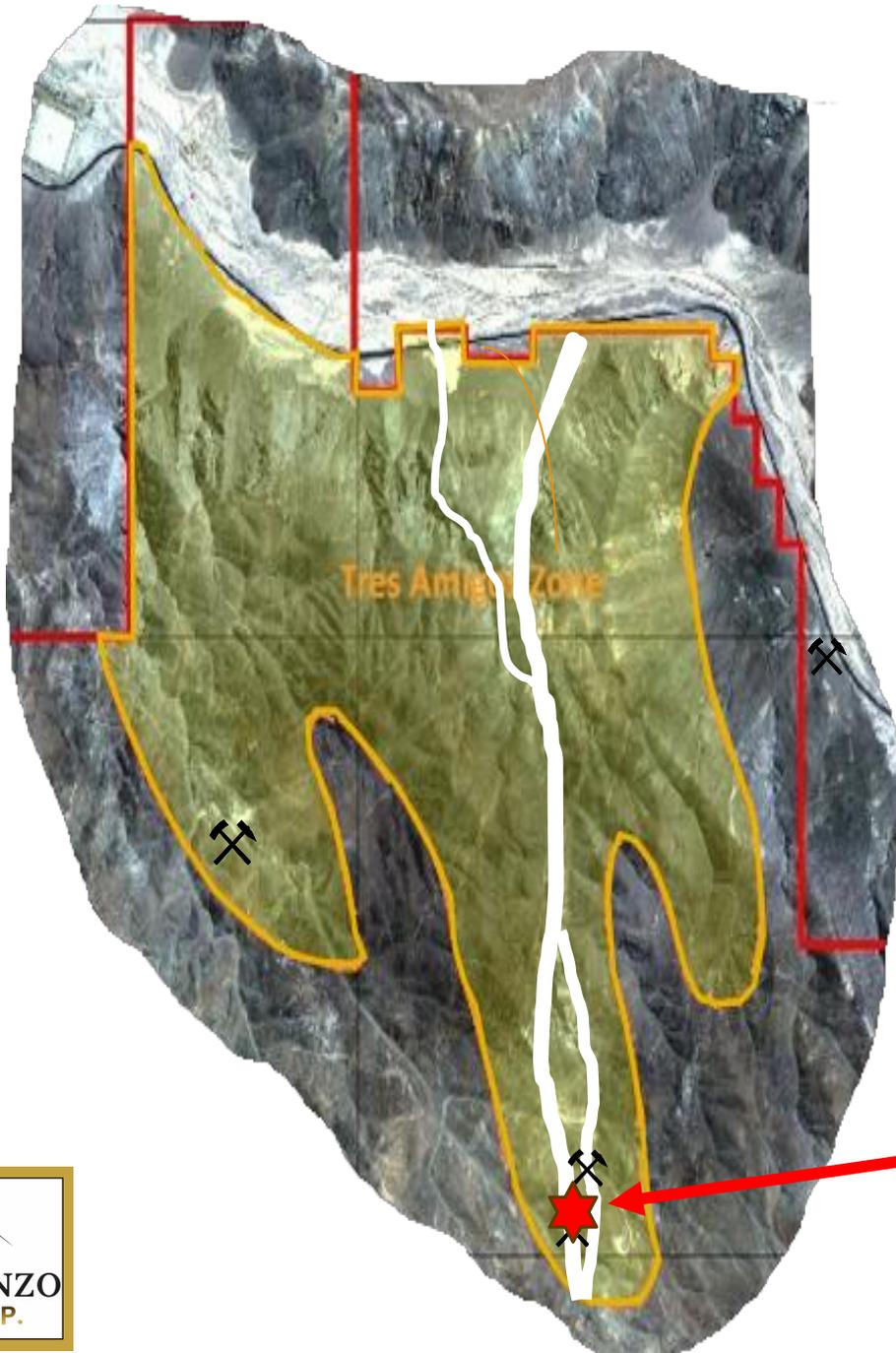
Target 4: Tres Amigos

COPPER RICH EPITHERMAL TARGET

(> 2km of existing surface workings)



Drilling SAL 06 – 16
Old Surface Workings Evident



Hole #	Intercept	From (m)	To (m)	Width (m)	Cu %	Au g/t	Ag g/t
SAL 06-16	including	36	70	34	1.48	0.22	8.5
		48	54	6	5.71	0.1	21.7



PART 2: CURRENT DRILLING PROGRAM



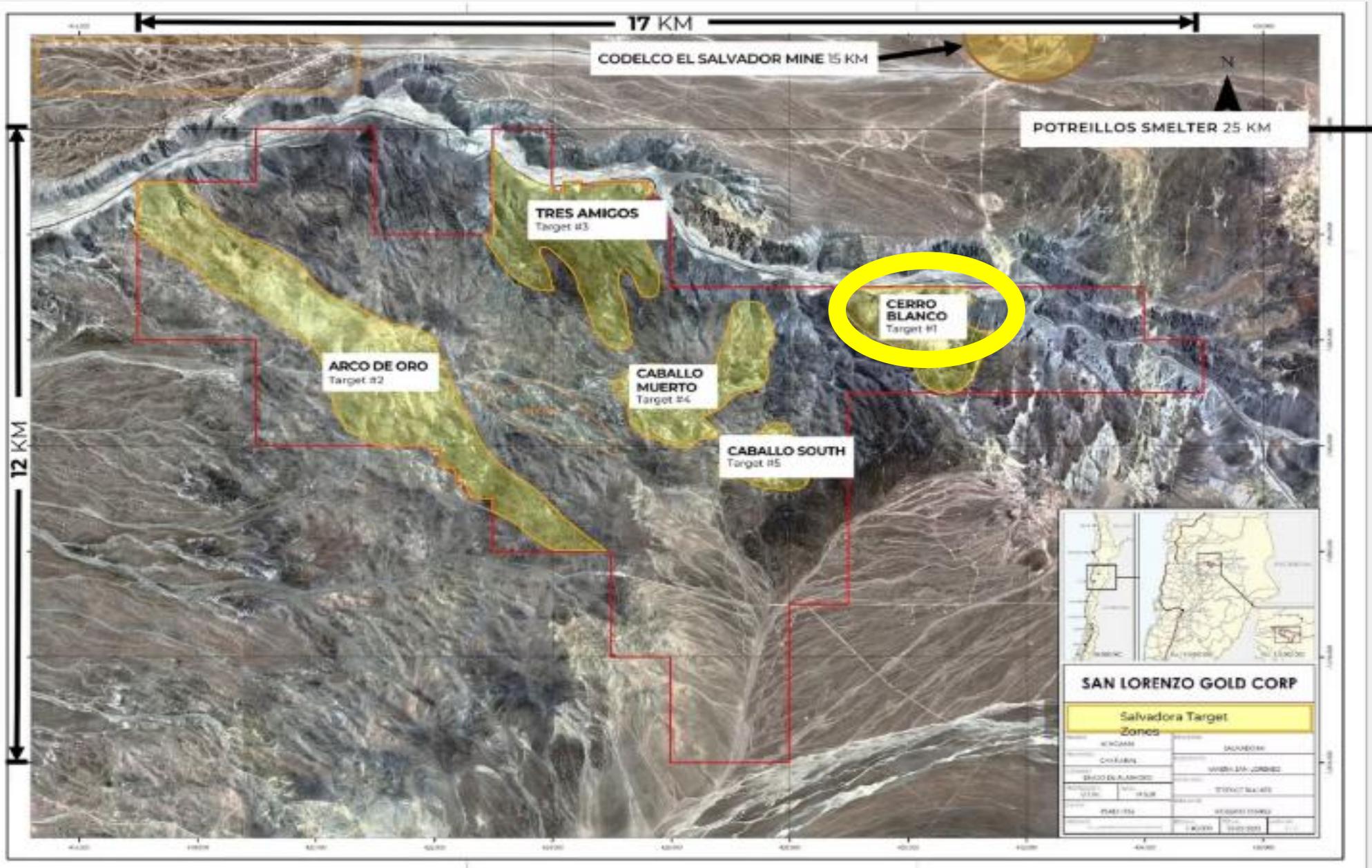
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17 KM
CODELCO EL SALVADOR MINE 15 KM

POTREILLOS SMELTER 25 KM

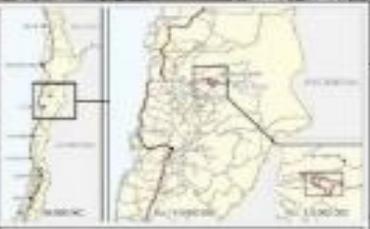
TRES AMIGOS
Target #3

CERRO BLANCO
Target #1

ARCO DE ORO
Target #2

CABALLO MUERTO
Target #4

CABALLO SOUTH
Target #5



SAN LORENZO GOLD CORP

Salvadora Target Zones	
WINKAMA	SAJUNDOAN
CHILIBIN	WINDA IYA-JUMBEC
EL CO EL ALABADO	STONAC SALATE
ELABITSA	WAGREI CONWU
	WUWA

Cerro Blanco

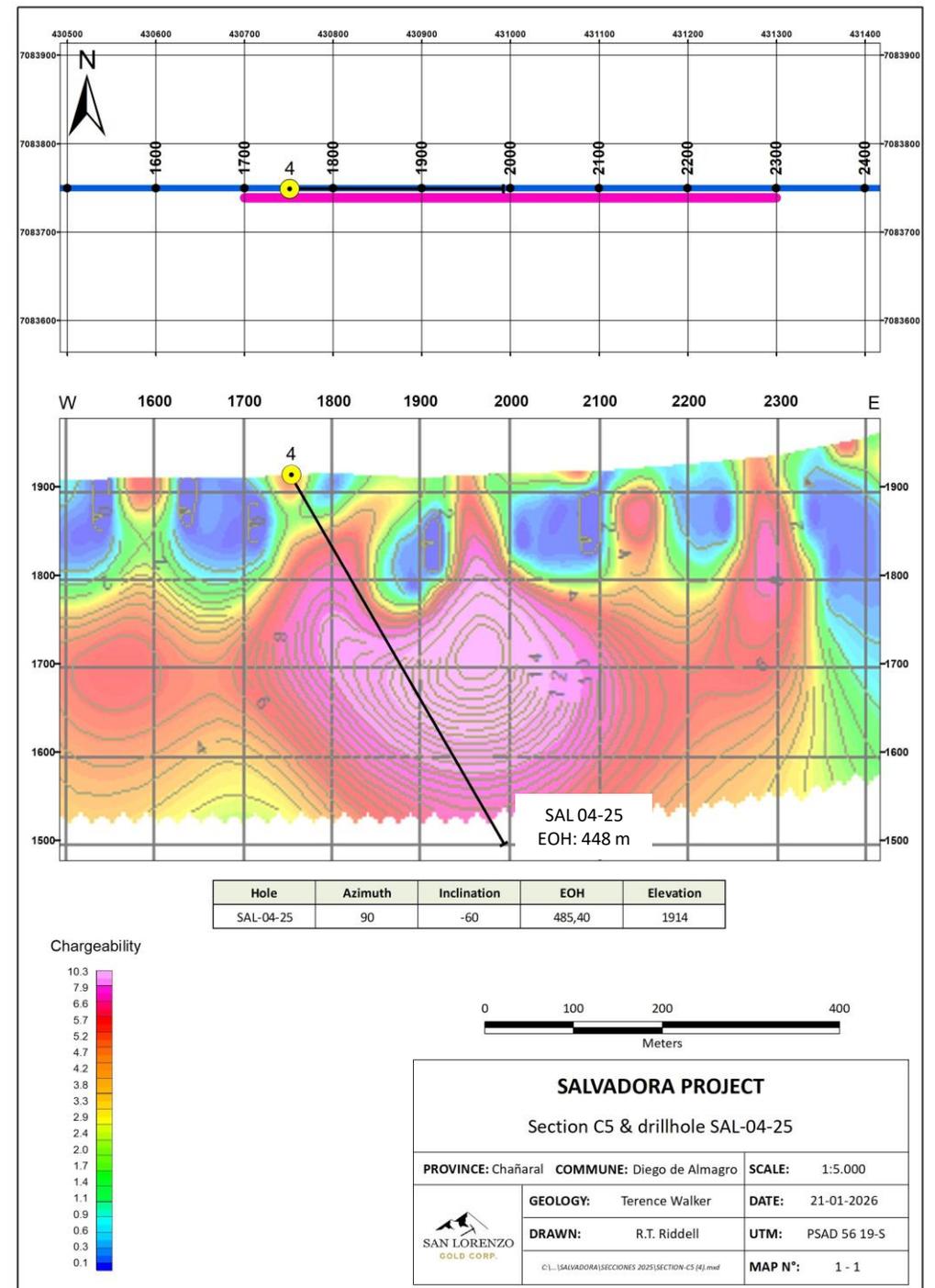
Current Drilling Program

Hole #1 (SAL 04-25)

Cerro Blanco **East Side** of Litho-Cap
Drilled on 2025 IP Line C5

Hole #	Sector	Intercept	From(m)	To(m)	Width(m)	Au g/t	Ag g/t	Cu %
SAL-04-25	Cerro Blanco	A	2.0	17.6	15.6	1.2	2.7	0.06
		B	167.5	177.5	10.0	0.92	0.4	0.04
		C	201.5	333.7	132.2	1.09	0.3	0.05
		D	389.5	443.5	54.0	1.05	0.3	0.05
		E	461.5	472.2	10.7	1.33	0.3	0.06

Assay Results Previously Released January 26, 2026



SALVADORA PROJECT
Section C5 & drillhole SAL-04-25

PROVINCE: Chañaral	COMMUNE: Diego de Almagro	SCALE: 1:5,000
	GEOLOGY: Terence Walker	DATE: 21-01-2026
	DRAWN: R.T. Riddell	UTM: PSAD 56 19-S
<small>C:\...[SALVADORA]SECCIONES 2025\SECTION C5 (S).mxd</small>		MAP N°: 1 - 1

Profundidad (m)

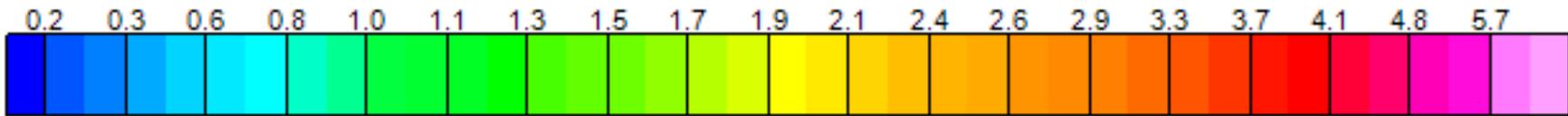
0
-100
-200
-300
-400
-500
-600

Elevación (m.s.n.m.)

1906
1806
1706
1606
1506
1406
1306

400 500 600 700 800 900 1000 1100 1200 1300 1400 1500 1600 1700 1800 1900 2000 2100

← 850 metres →

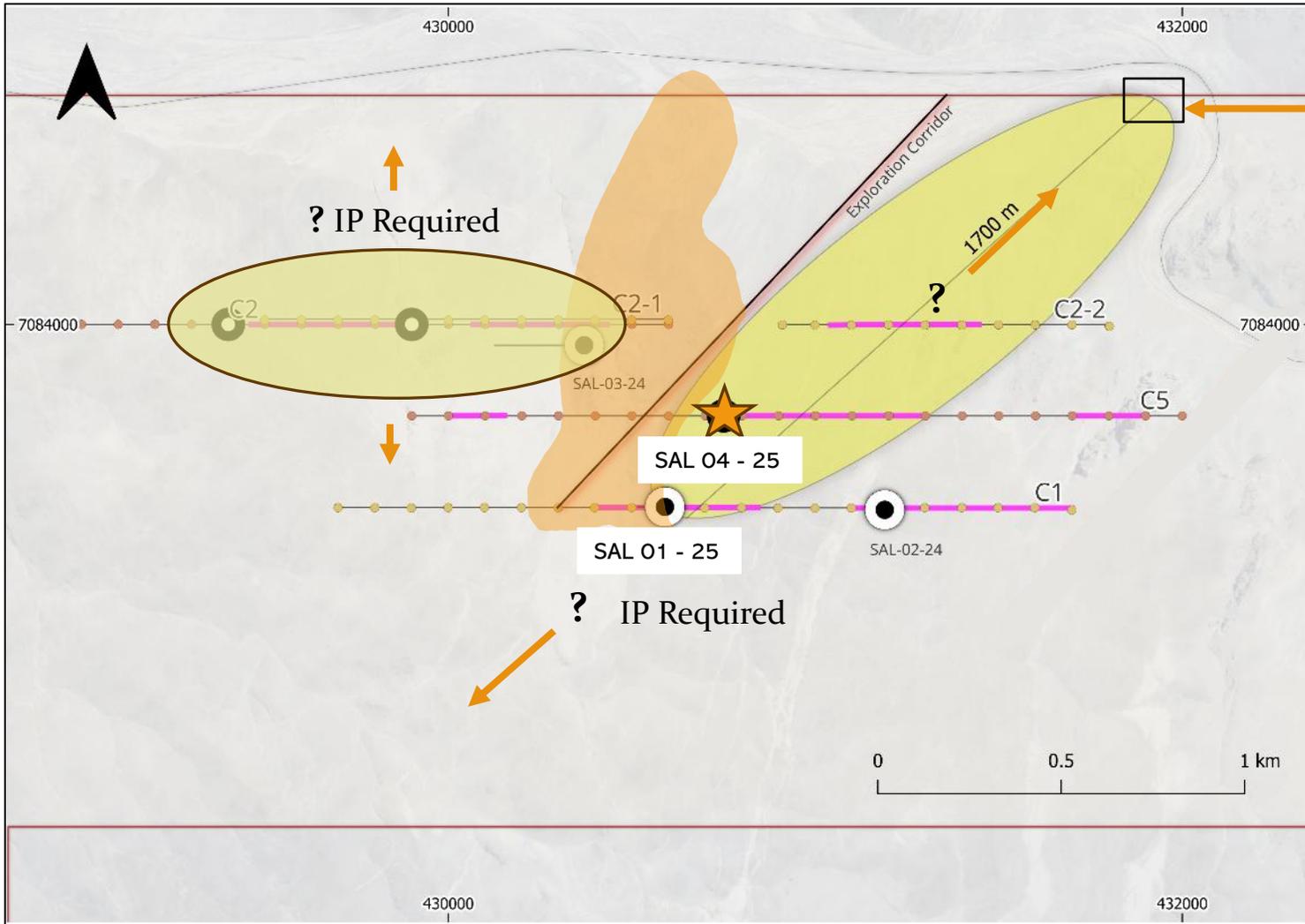


IP
[mV/V]

Scale 1:10000

COMPANÍA MINERA SAN LORENZO
ESTUDIO DE POLARIZACIÓN INDUCIDA

Cerro Blanco - East Side of Litho-Cap



1.2 km of alteration visible from valley floor



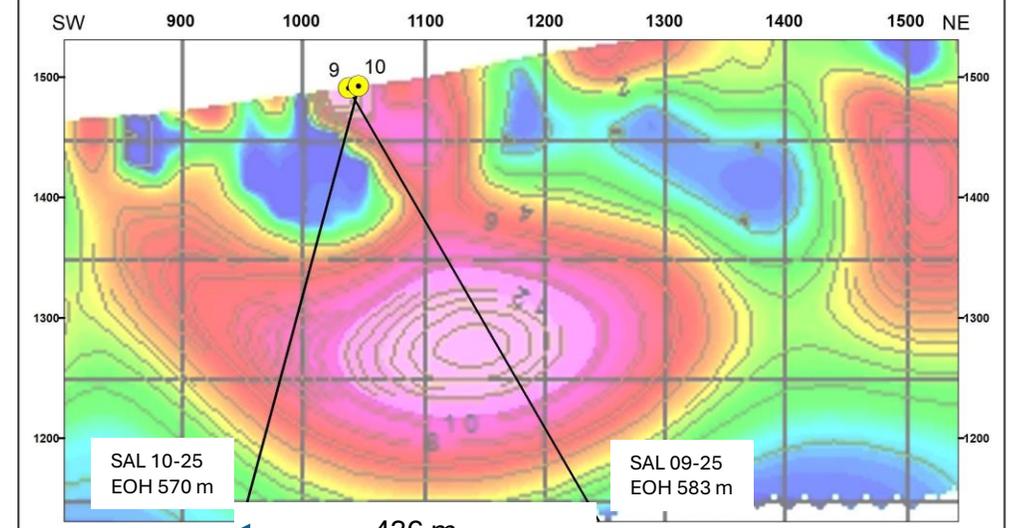
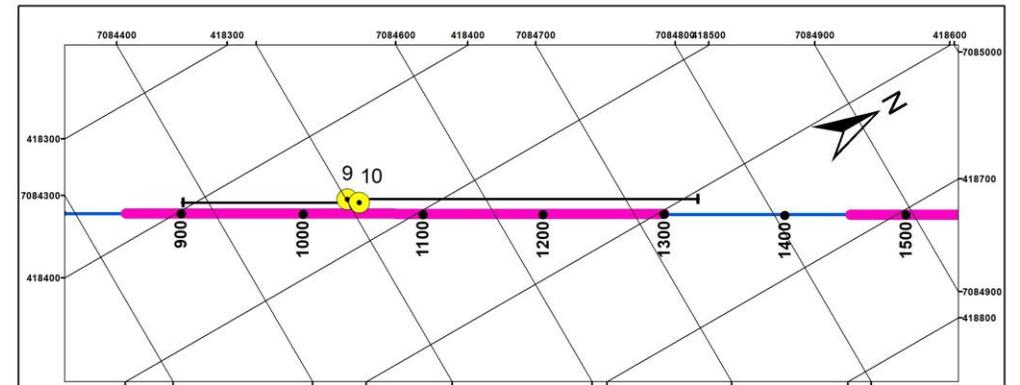
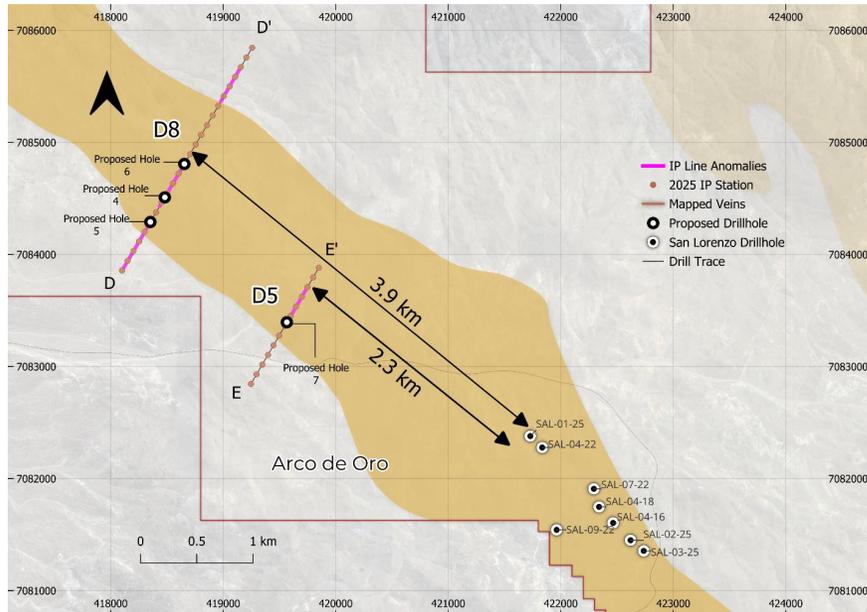
Arco de Oro

Current Drilling Program

Holes 5 and 6: (SAL 09-25 and SAL 10-25)

Arco de Oro “NW Extension”

Drilled on 2025 IP Line D8

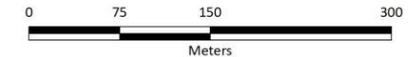
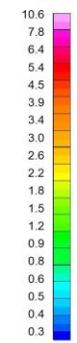


SAL 10-25
EOH 570 m

SAL 09-25
EOH 583 m

Hole	Azimuth	Inclination	EOH	Elevation
SAL-09-25	30	-60	583,20	1492
SAL-10-25	210	-75	570,00	1492

Chargeability



SALVADORA PROJECT

Section D8 & drillholes SAL-09-25 and SAL-10-25

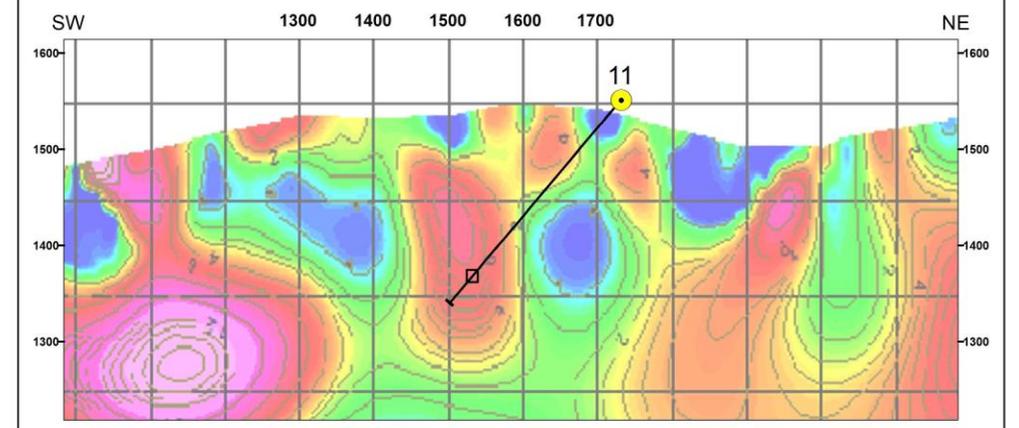
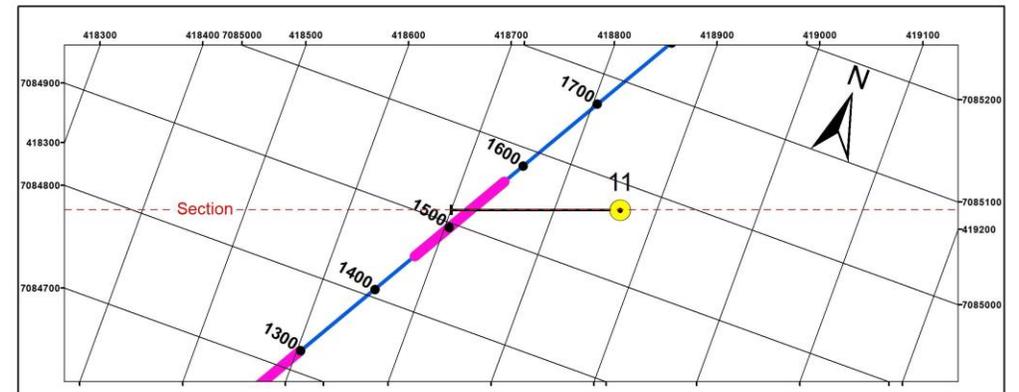
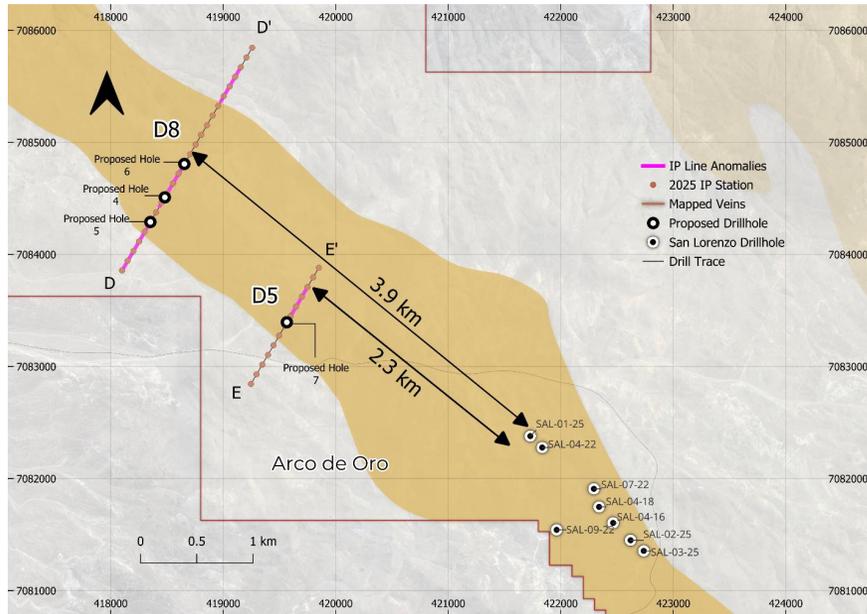
PROVINCE: Chañaral	COMMUNE: Diego de Almagro	SCALE: 1:4.000
GEOLOGY: Terence Walker		DATE: 21-01-2026
DRAWN: R.T. Riddell		UTM: PSAD 56 19-S
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Arco de Oro

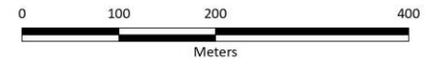
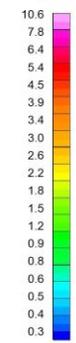
Current Drilling Program

Hole 7: (SAL 11-25)
 Arco de Oro “NW Extension”
 Drilled on 2025 IP Line D8



Hole	Azimuth	Inclination	EOH	Elevation
SAL-11-25	250	-50	275,1	1552

Chargeability



SALVADORA PROJECT			
Section D8 & drillhole SAL-11-25			
PROVINCE: Chafñaral	COMMUNE: Diego de Almagro	SCALE: 1:5.000	
 SAN LORENZO GOLD CORP.	GEOLOGY: Terence Walker	DATE: 21-01-2026	
	DRAWN: R.T. Riddell	UTM: PSAD 56 19-S	
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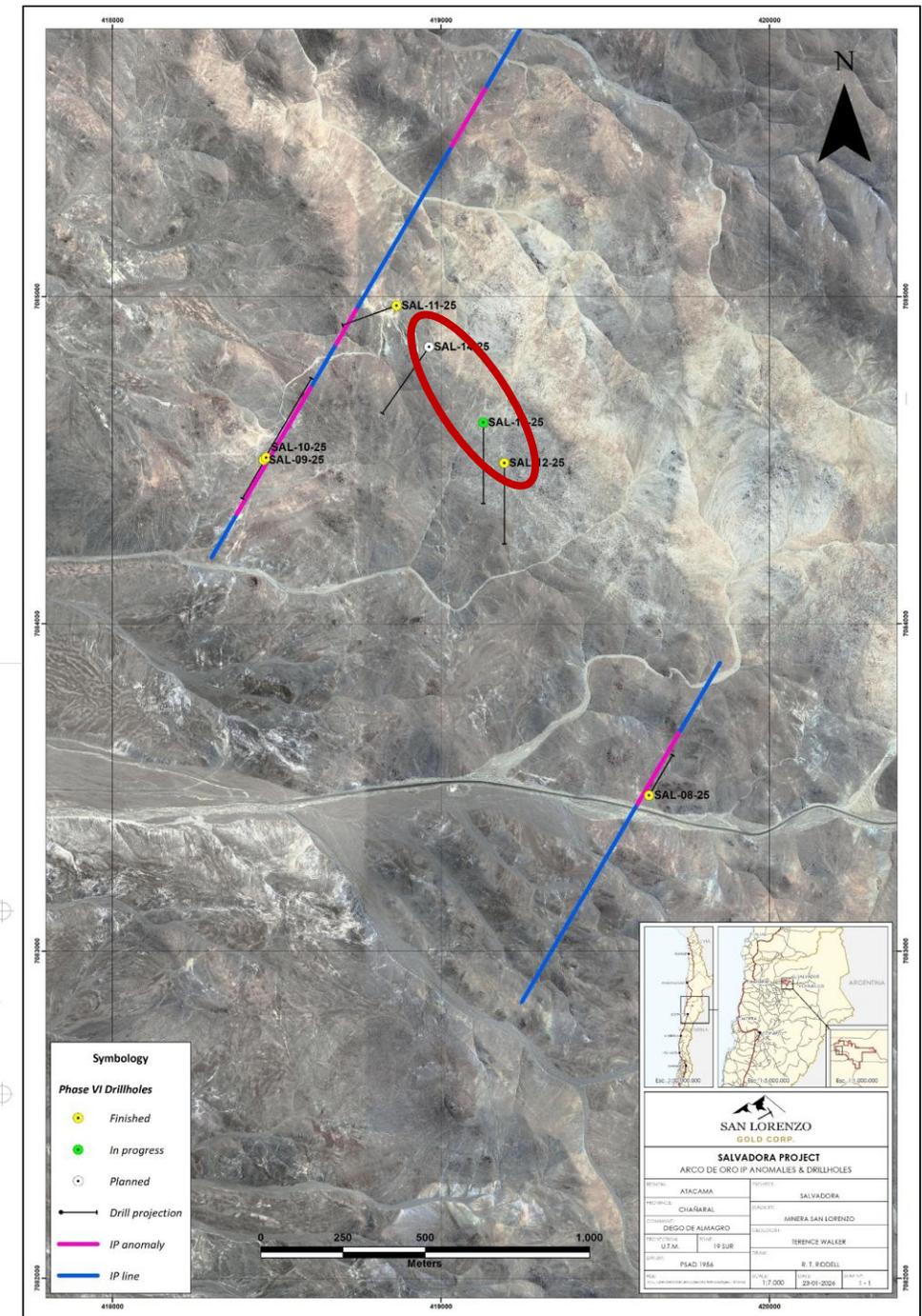
Arco de Oro

Current Drilling Program

Holes 9, 10 and 11: (SAL 12-25, SAL 13-25 SAL 14-25)

Arco “NW Extension”

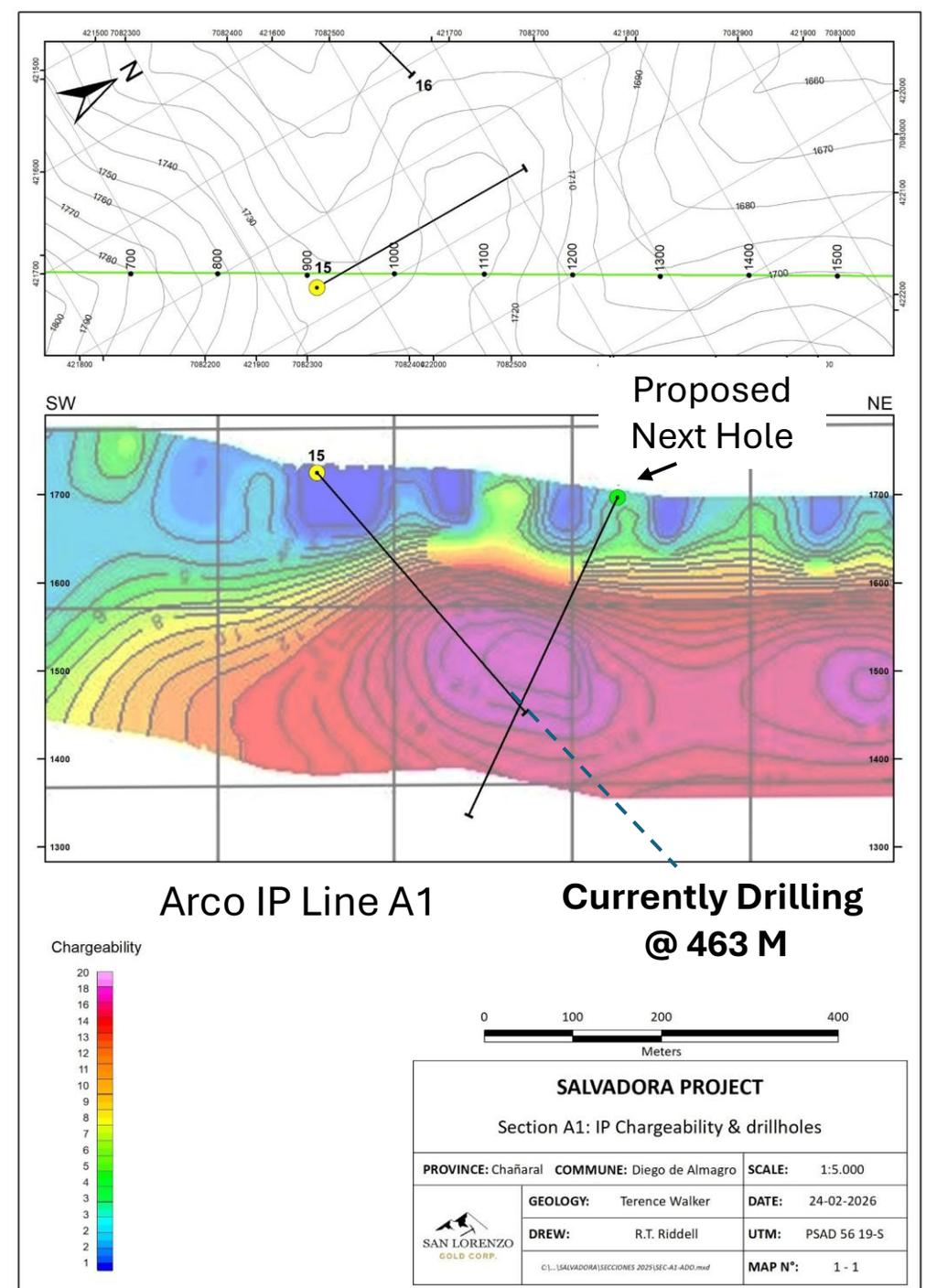
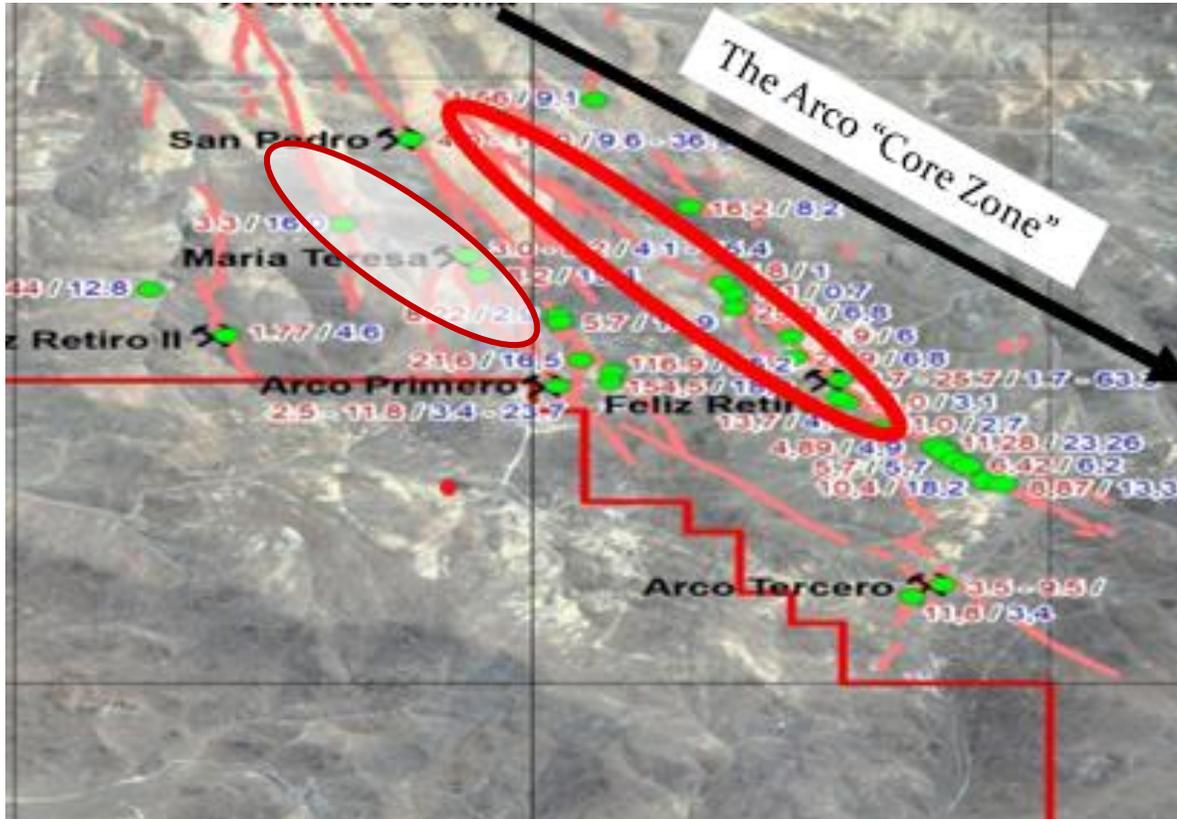
Following San Juan “Old Workings” Trend



Arco de Oro

Current Drilling Program

Holes 12 and 13: (SAL 15 -25 and SAL 16 - 25)
Arco de Oro "Maria Teresa"



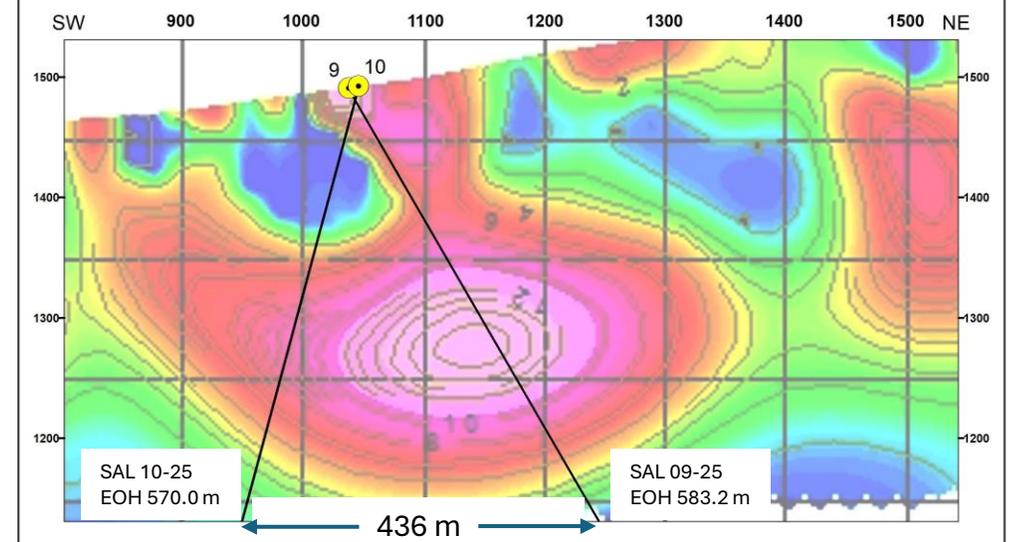
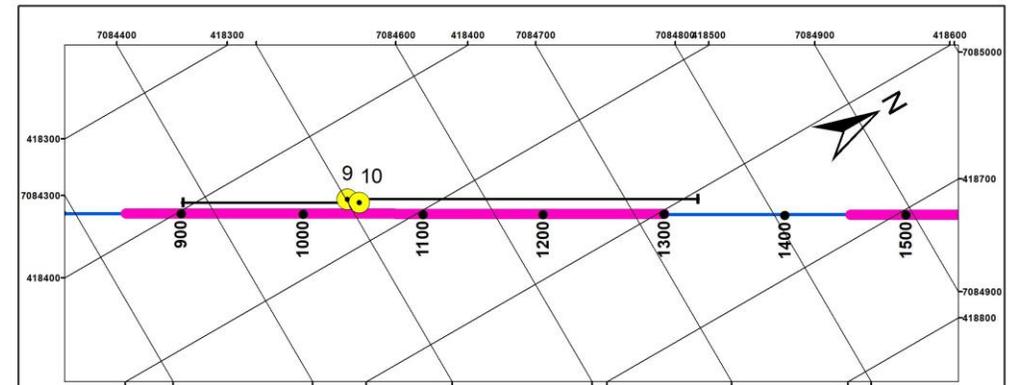
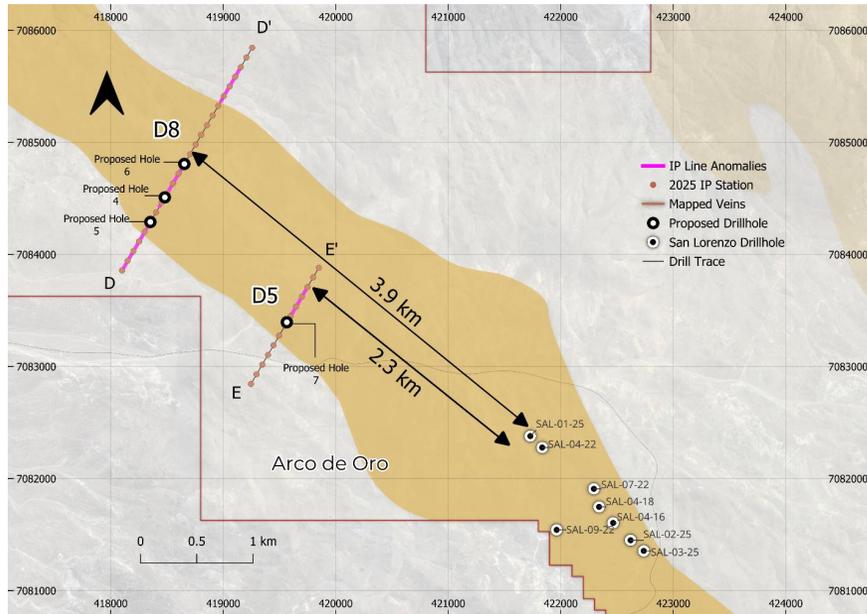
Arco de Oro

Current Drilling Program

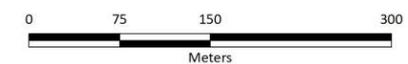
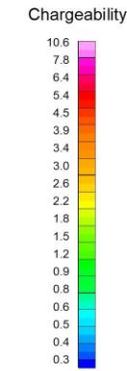
Holes 5 and 6: (SAL 09-25 and SAL 10-25)

Arco de Oro “NW Extension”

Drilled on 2025 IP Line D8



Hole	Azimuth	Inclination	EOH	Elevation
SAL-09-25	30	-60	583,20	1492
SAL-10-25	210	-75	570,00	1492



SALVADORA PROJECT

Section D8 & drillholes SAL-09-25 and SAL-10-25

PROVINCE: Chañaral	COMMUNE: Diego de Almagro	SCALE: 1:4.000
GEOLOGY: Terence Walker		DATE: 21-01-2026
DRAWN: R.T. Riddell		UTM: PSAD 56 19-S
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Arco de Oro

Current Drilling Program

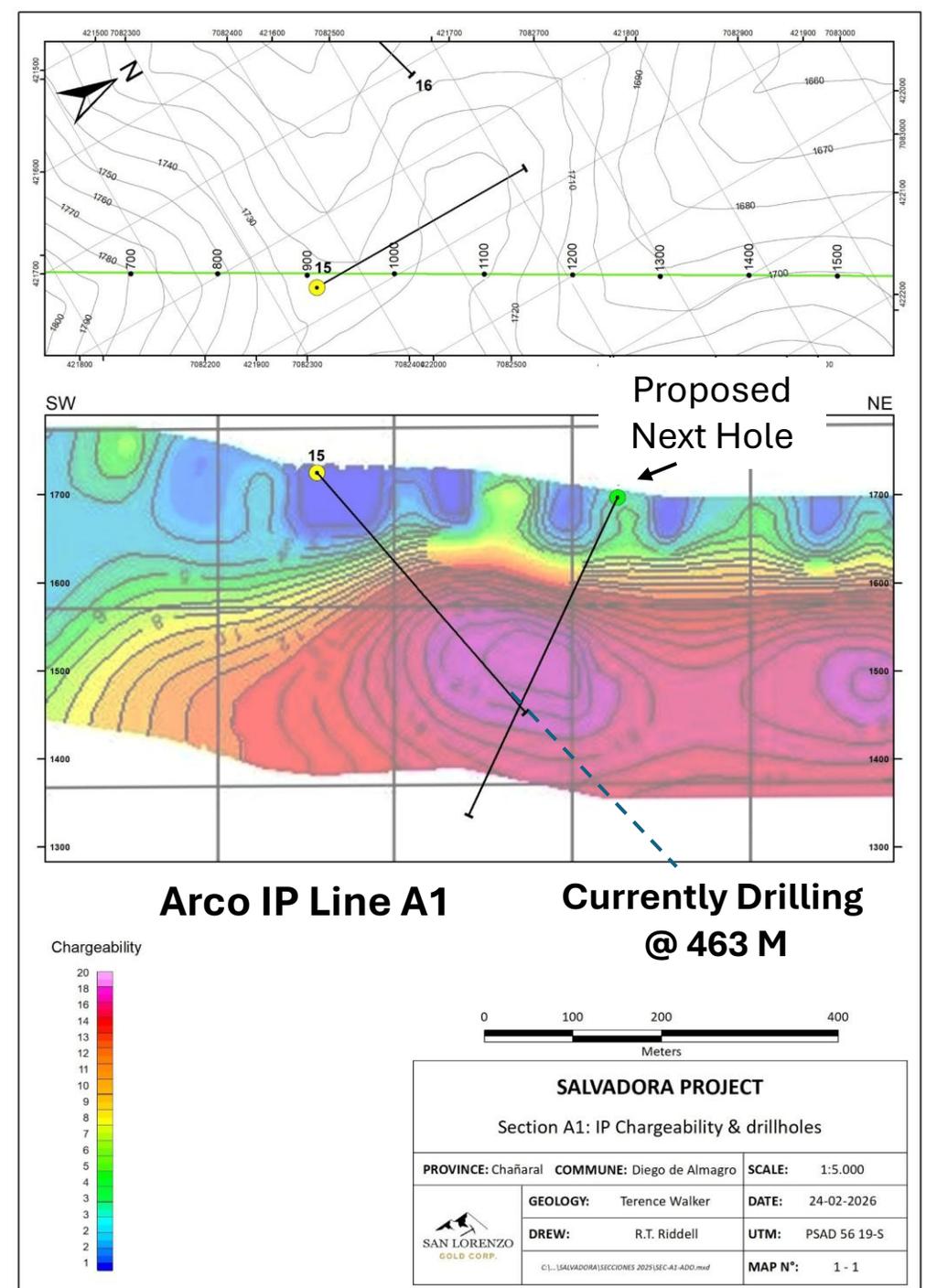
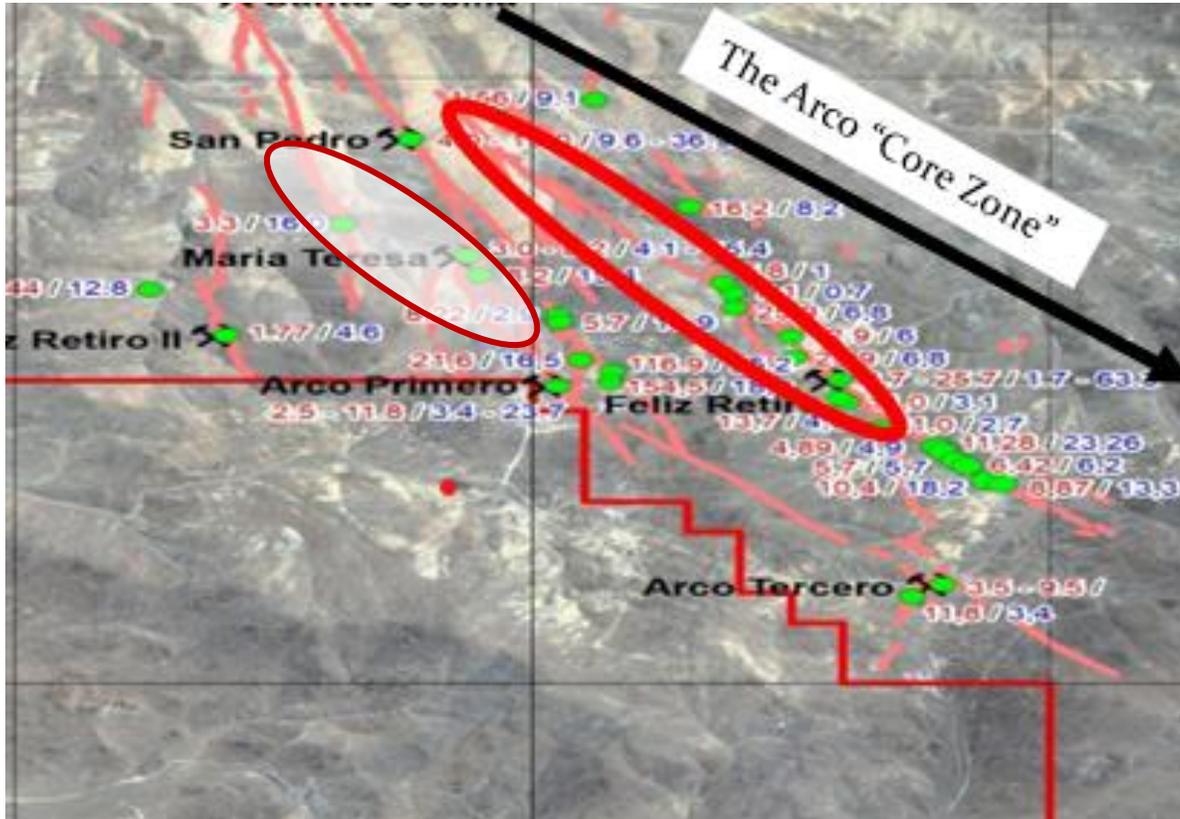
Sal 09-25 Partial Assay Results

Hole	Sector	Intercept	From	To	Width(m)	Au g/t	Ag g/t	Cu%	Note
		No assays from surface to 223 m received as yet							
SAL-09-25	Arco de Oro	A	223.0	232.0	9.0	1.07	1.0	0.10	
		B	238.2	296.7	58.5	1.07	0.6	0.10	
		including	270.0	281.1	11.1	3.78	1.4	0.34	
		including	277.4	279.0	1.6	8.53	3.6	0.75	
		C	307.7	368.0	60.3	1.01	0.4	0.09	
		including	342.0	366.0	24.0	1.46	0.5	0.12	
		D	380.0	420.2	40.2	0.58	0.3	0.05	
		including	384.0	393.0	9.0	1.01	0.3	0.07	
		E	423.7	480.0	56.3	0.46	0.3	0.04	
		F	486.0	528.0	42.0	0.76	0.5	0.07	
		including	517.0	528.0	11.0	1.36	0.8	0.12	
		G	542.0	554.0	12.0	0.76	0.6	0.08	Open Below

Arco de Oro

Current Drilling Program

Holes 12 and 13: (SAL 15 -25 and SAL 16 - 25)
Arco de Oro "Maria Teresa"





Nex Steps – Cerro Blanco

- 1) Additional IP !
- 2) Drilling to add strike and confirm sub-vertical system

Next Steps – Arco de Oro

- 1) Additional IP !
- 2) Drilling to add strike and test IP anomalies

Next Steps – Caballo Muerto and Tres Amigos

- 1) Caballo Muerto: Drill to delineate the higher-grade intercept of 3.6 m Au over 36 metres
- 2) Tres Amigos: Drill to confirm strike and also test interesting IP anomalies



“Salvadora is special. Underlying it are several large intrusives with associated hydrothermal events that have produced at least five large gold, silver and copper rich alteration zones each having the potential to host multi-million-ounce gold/gold eq. deposits”

Terence Walker, VP Ex, San Lorenzo Gold

Thank you for attending today